

Teaching faculty ESG Investment and Finance 2021

Jon Recacoechea (Fineco – Banca Privada Kutxabank)

Jon Recacoechea is the Head of ESG Investments at Fineco, the Private Banking arm of Kutxabank, where he also takes part in the Investment Committee for securities selection in equity funds. Before joining Fineco-Banca Privada Kutxabank, he worked in the Credit Risk Management & Advisory department at Goldman Sachs International in London from 2003 to 2007. He is a BA in Business Administration by Deusto University. He also holds the CFA Charterholder, an online course of “Business Sustainability Management” at Cambridge Institute for Sustainability Leadership, he is part-time teacher at Deusto University since 2010, and was Marshall Memorial Fellow by the German Marshall Fund in 2011.

Úrsula García Giménez (FinReg360)

Partner at FinReg360, she has more than 16 years of experience in financial regulation advising financial institutions of diverse nature. She has previously been a Partner of the Financial Regulatory Department of Deloitte, joining the Department in 2012 from Cuatrecasas, Gonçalves Pereira Abogados, where she worked for 9 years in the Banking and Finance Department. Throughout her professional career she has provided regular advice on financial regulation matters to asset managers, investment services companies and credit institutions, and has participated in the incorporation of regulated entities and in the design of financial product distribution structures.

Ursula is responsible for Sustainable Finance at finReg, currently leading different projects for the implementation of sustainable finance regulations in asset managers, banking and insurance groups, member of the Eurosif Public Policy advisory group, professor of the PDD in Sustainable Finance and collaborator of numerous media specialized in Sustainable Finance.

She holds a law degree from the Universidad Pontificia Comillas (ICADE) and LL.M in Banking Law and International Finance from the University of London, University College London.

Itziar Mendia (Fineco – Banca Privada Kutxabank)

Itziar Mendia holds a degree in Business Administration and Management from the Universidad Comercial de Deusto, is a CFA Charterholder and has a diploma in Sustainable Finance from the University of Cambridge. She has worked in investment banking at JPMorgan and is currently a member of the management team at Fineco Banca Privada Kutxabank. Itziar collaborates regularly with Deusto Business School in different undergraduate programmes as well as in the Master's Degree in Finance, where she teaches Stock Market.

Alejandro Babío (Fineco – Banca Privada Kutxabank)

Alejandro Babío holds an MSc in Finance from Cass Business School, UK and a Bachelor's Degree in Business Administration and Management from the Universidad Comercial de Deusto. He is currently Head of Asset Allocation at Fineco Banca Privada Kutxabank and collaborates regularly with the Deusto Business School on various undergraduate and postgraduate programmes. He teaches Derivatives in the Master's Degree in Finance.

Hauke Ris (Robeco)

Mr. Hauke Ris is Client Portfolio Manager Sustainable Global & European Equities. He also heads the Fundamental Equity CPM team and is a Member of the Board of Directors of Robeco's Luxemburg Fund range. Before joining the Sustainable Global & European Equities team he was Client Portfolio Manager of the Asia-Pacific Equities team at Robeco. Prior to joining Robeco in 2012, he was a Portfolio Manager with Kempen & Co in Amsterdam, managing Discretionary Private Client Portfolios. Before that, he spent seven years at Bank Insinger de Beaufort in Amsterdam of which the last three years as an Investment Analyst focusing on Institutional investment portfolios. He started his career in the investment industry in 1999 and holds an MBA from Western Carolina University.

Chris Berkouwer (Robeco)

Mr. Berkouwer is a Portfolio Manager for Robeco's Sustainable Global Stars Equities strategy. His focus is on companies in the sectors industrials, energy & materials. He joined Robeco in 2010. Prior to that, he worked as an analyst for the The Hague Centre for Strategic Studies. At Robeco he conducted country, industry and company studies for various equity teams. He holds Master's in Business Administration and International Public Management from the Erasmus University Rotterdam.

Juan Carlos Calderón (MSCI ESG)

With more than 14 years' experience in the financial services industry, Juan Carlos Calderón Castro is the Head of the European ESG Consultant's team at MSCI. He is based in Paris and works with several pension funds, sovereign wealth funds, insurance companies and asset managers across Europe supporting them on integrating ESG considerations in their investment process. Juan Carlos is also member of the Board of Directors of SpainSif (Spanish Forum of Responsible Investments).

Prior to joining MSCI ESG Research, Juan Carlos worked in several positions including the FX derivatives trading desk at Banco Santander. He holds an MBA with emphasis in Finance and Energy from HEC Paris. He is a CFA charterholder.

Susana Molinuevo (Cie Automotive)

Susana Molinuevo Apellániz is the Director of Compliance and ESG at CIE Automotive. She holds a degree in Business and Economics, specialising in Finance, from the Universidad Comercial de Deusto. She began her career in 1992 as an auditor at PwC. In 1997, she joined Inssec as Controller, where she also carried out tasks related to, among others, financial negotiations, M&A transactions and Board reporting. Currently, she performs the same functions in holding companies related to CIE, being her main activity the Compliance and ESG Director of CIE Automotive.

Ignacio Real de Asúa Guinea (Iberdrola)

Ignacio has a degree on Economics and Business Administration by the Basque Country University (1991) with specialty in Finance.

His career has been developed in the electricity sector, in Iberdrola, performing initially various roles in the treasury department. Since 2006 he is in charge of the Debt Capital Markets and Financial Risk Management. During this period Iberdrola has issued more than 40 bn Euros in the main Debt Capital Markets. Ignacio also leads the Green Financing in the Bond Market, with Iberdrola being the first Spanish Company to issue a green bond in 2014. Since 2014, Iberdrola Group issued 19 Green Public Bonds being the Leader in the World in Green bonds outstanding.

Iker Larrea (Factor)

Bachelor of Laws, Master in Finance and Chartered Financial Analyst (CFA) Charterholder. Head of Markets Division at Factor, where he manages climate change and circular economy technical assistance programmes for international organisations and development banks, including EBRD and the World Bank Group. Director of Factor Trading, a boutique trading house which executes carbon transactions for corporates located in Europe.

More Info: https://www.linkedin.com/in/iker-larrea-90199432/?locale=en_US

Alex Bardají (Alembeeks)

Alex is Executive Director of Alembeeks since 2014. Previously, Alex has worked in Spain and Luxembourg as an Equity Analyst and Investment Manager. Alex is a usual panelist in the Social Responsible Investment sector in Spain promoting the idea of Active Ownership and Stewardship.

Alex is BA in Business Administration in UPF Barcelona (one year in LMU, Munich) and Master Degree in Finance in IEF.

Carlota García-Mañas (Royal London Asset Management)

Carlota Garcia-Mañas is the Head of Engagement at Royal London Asset Management (RLAM), where she leads the development of RLAM's Engagement Strategy. Carlota leads a growing team of engagement specialists and direct the development of RLAM's engagement programmes, while undertaking direct high profile engagements with companies in line with RLAM's engagement plan. As well as her Engagement responsibilities, Carlota is RLAM's Subject Matter Expert on Climate issues. She spearheaded the publication of RLAM's first climate policy and TCFD report with the support of a climate taskforce.

Carlota represents RLAM at various engagement networks, including CA100+ and IIGCC where she has led the engagement on a number of high emitting sectors, including electric utilities, mining and O&G. Carlota contributes to multiple advisory groups, including the UK Investment Association's Climate working group and the Climate Financial Risk Forum (CFRF) Disclosure Working Group. Carlota has been advisor to the PRI Global Engagement, Corporate Tax and TCFD Advisory Committees, and IPIECA, the Oil and Gas environmental and social group. She was vice-Chair of the Innovation in Investment Benchmark (IIB) and a founding member of the TPI (Transition Pathway Initiative) where she still sits at its Technical Advisory Group.

Alongside her role at RLAM Carlota is also a Non-Executive Director of SCB Group, an advisory and brokerage firm focused on low carbon solutions. Carlota is passionate about the integration of ESG considerations into leadership and before SCB she was a Board member until 2019 of the Church Investor Group.

Teresa Royo (KMPG)

Teresa is Director of the Sustainability and Governance area at KPMG Spain. She has more than 16 years of experience in the field of sustainability and extra-financial analysis. Since she joined KPMG in 2011, Teresa coordinates and manages strategic advisory projects; design and implementation of CSR plans; ESG risk valuation in supply chains; advice and analysis for corporates to respond to sustainability indexes such as the Dow Jones Sustainability Index and other ESG research analysts. She is an accredited trainer of EFFAS, the European Federation of Financial analysts.

Before joining KPMG, she worked for an organization focused in CSR and investors, working as an analyst researcher of listed Spanish and Latin American companies, for ESG investors and sustainability indexes, such as FTSE4 Good. She was involved in the development and launch of the Spanish FTSE4Good Ibex; analyst for Carbon Disclosure Project at ECODES, member of the Spanish Sustainable Investment Forum (Spainsif); member of Stakeholder Council of Global Reporting Initiative (GRI)

Cristina San Salvador del Valle (Ship2B)

Cristina San Salvador is Expansion & Program Development Manager in Ship2B. Ship2B is a foundation that accelerates and invests on social entrepreneurship projects in Spain.

Previously Cristina worked in BBK foundation as Social impact & innovation Manager, where she led the design and launching of this new area. Before she worked in Deusto University, where she combined her teaching in finance with her research and consultancy projects in

social impact measurement and management field. Previous to that she started her professional career in Deloitte, first in London and next in Bilbao, Spain, in the financial area.

Cristina holds a degree in Business Administration and Management (specializing in finance) and a Master Degree in Audit and Management Skills.

She is currently doing her Phd in Deusto University in collaboration with ESADE Entrepreneurship Institute in the area of social entrepreneurship and impact investment, specifically understanding the financing needs of the social entrepreneurship projects in Spain. She is also an Acumen Fellow in the first cohort in Spain.

Susana Ruiz Rodríguez (Oxfam Internacional)

Global Tax Justice Coordinator for Oxfam International. Previously, she coordinated Oxfam's Inequality and Tax Justice campaign in Latin America. She regularly participates in Oxfam's relations with the G20, the OECD, the IMF and the EU as well as regional bodies. She has taken part in roundtables with tax administrations in Africa, Southeast Asia and Latin America and in regular discussions with investigative journalists and the private sector. Author and co-author of several Oxfam reports on inequality, international taxation and the fiscal responsibility of large transnational corporations, she contributes regularly with blogs and articles on the subject especially in the Spanish press.

She holds a degree in international business from ICADE (Madrid) and the Reims Business School (France). Before joining Oxfam, she worked as an export manager in French and Spanish companies, and was a founding partner of a consultancy firm specialising in China.